

## **DEPARTMENT OF EDUCATION**

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DR. MARILYN HOWARD STATE SUPERINTENDENT PUBLIC INSTRUCTION

To: CNP Sponsors

From: Colleen Fillmore, PhD, RD, LD Child Nutrition Program Supervisor

**Date:** June 26, 2005

Subject: Instructions for Procurement Roadmap

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## Instructions for Procurement Roadmap

When making a purchase, it is important to determine if a formal procurement process is necessary. In order to make this determination easier, we are providing the attached two-page chart.

Before you begin, you need to know the value of the purchase or contract that your organization will make, and for which program--childcare (CACFP), school lunch (NSLP), or summer food (SFSP)--the purchase or contract will be made.

Start at the top of Page 1. From the three columns, select the one which corresponds to the program for which you will make a purchase. In that column, answer the first question. Questions are contained in oblong shapes that look like this

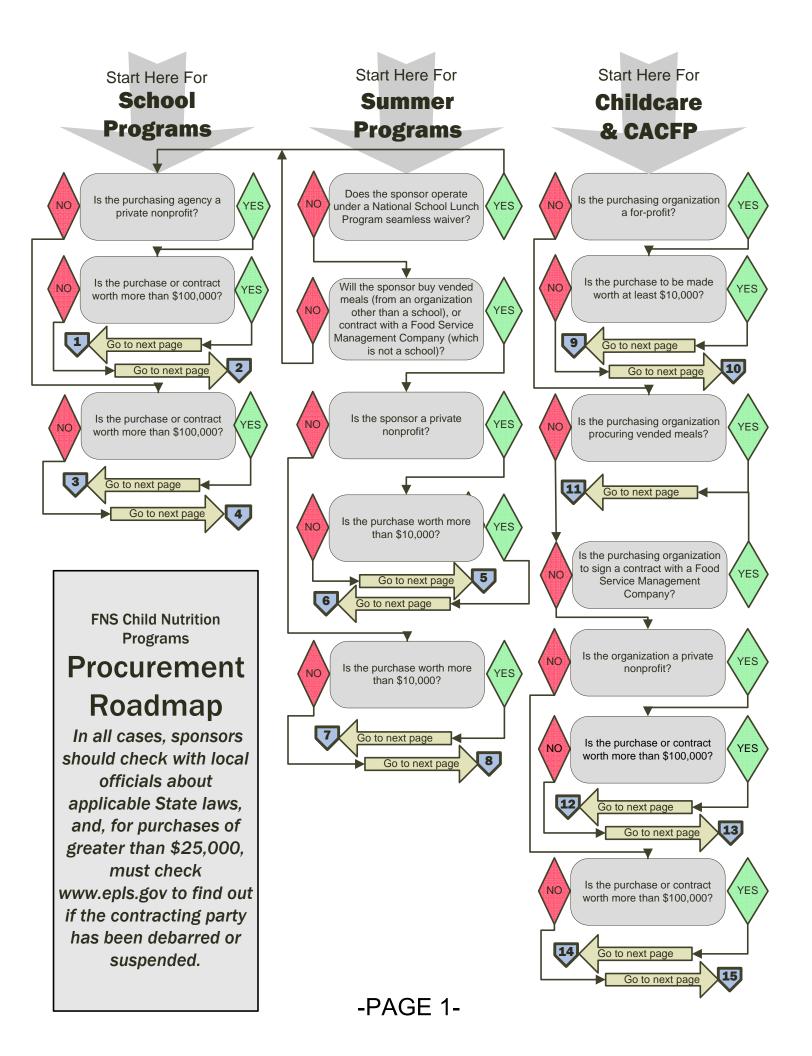
Answer this question, and the other questions you encounter while using this sheet, with either a "Yes" or a "No"



If your answer is "Yes," follow the diamond that appears to the right of the question. Follow the arrow-line from the diamond to find the next question or instruction.



If your answer is "No," follow the diamond that appears to the left of the question. Follow the arrow-line from the diamond to find the next question or instruction.

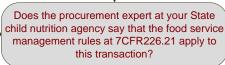


Private nonprofits that run the NSLP/SFSP are governed by the purchasing requirements in 7CFR3019 and other applicable Federal laws, regulations, and OMB circulars. Since the purchase is over \$100,000, a formal procurement process is necessary.

For-profit organizations that participate in the CACFP program 10 are governed by 7CFR226.22, applicable Federal laws and regulations, OMB circulars, and applicable State/local laws.

7CFR226.22 establishes a small purchase threshold of \$10,000. Since the transaction is worth less than that, a formal procurement process is not necessary.

Private nonprofits that run the NSLP/SFSP are governed by the purchasing requirements in 7CFR3019 and other applicable Federal laws, regulations, and OMB circulars. 7CFR3019 sets the small purchase threshold at \$100,000. Unless the nonprofit has voluntarily adopted a lower small purchase threshold, no formal procurement process is necessary.



YES

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Public agencies that run the NSLP/SFSP are governed by the purchasing regulations in 7CFR3016 and other applicable Federal laws, regulations, and OMB circulars, as well as State and local laws. Since the transaction amount is more than \$100,000, a formal procurement process is necessary

In those States where officials apply the food service management clauses in 7CFR226.21, the small purchase threshold is \$10.000. If the transaction is worth more than this amount, a formal procurement process is necessary.

Is the purchasing agency a private nonprofit?



Public agencies that run the NSLP/SFSP are governed by the purchasing regulations in 7CFR3016 and other applicable Federal laws, regulations, and OMB circulars, as well as State and local laws. Unless State or local laws establish a purchase threshold less than \$100,000, no formal procurement process is necessary.



NO

NO

Is the purchase or contract worth more than \$100,000?

YES

YES

Go to #12

YES

Private nonprofits that procure vended meals or foodservice management contracts for SFSP are governed by the purchasing requirements in 7CFR225.15(h), 7CFR3019 and other applicable ederal laws, regulations, and OMB circulars. Since this transaction is worth less than \$10,000, no formal procurement process is necessary unless the nonprofit has adopted a lower small purchase threshold.



Go to #13

Is the purchase or contract worth more than \$100,000?

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Private nonprofits that procure vended meals or foodservice management contracts for SFSP are governed by the purchasing requirements in 7CFR225, 7CFR3019 and other applicable Federal laws, regulations, and OMB circulars. Since this transaction is worth more than \$10,000, a formal procurement process is necessary.

For purchases greater than \$100,000, a private nonprofit CACFP sponsor is in all cases obliged to use a formal procurement process. These are described in 7CFR3019.



Public agencies that procure vended meals or foodservice management contracts for SFSP are governed by the purchasing regulations in 7CFR3016 and other applicable Federal laws. regulations, and OMB circulars, as well as State and local laws. Since the transaction amount is more than \$10,000, a formal procurement process is necessary.

13 Unless the nonprofit has regulations establishing a small purchase threshold of less than \$100,000, a formal procurement

Public agencies that procure vended meals or foodservice management contracts for SFSP are governed by the purchasing regulations in 7CFR3016, 7CFR226.15(h) and applicable Federal laws, regulations, OMB circulars, as well as State and local laws. Unless State or local laws establish a purchase threshold less than \$10,000, no formal procurement process is necessary.

For purchases greater than \$100,000, a public agency CACFP sponsor must use a formal procurement process. Procurement standards for public agencies can be found at 7CFR3016.

process is not needed.



For-profit organizations that participate in the CACFP program are governed by 7CFR226.22, applicable Federal laws and regulations, OMB circulars, and applicable State/local laws. 7CFR226.22(h) establishes a small purchase threshold of \$10,000. Since the transaction is worth more than that, a formal procurement process is necessary.

Unless the State or local jurisdiction where the public agency will conduct the transaction has established a lesser small

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